



Next Greek Yogurt Flavor

MSMA Team 8

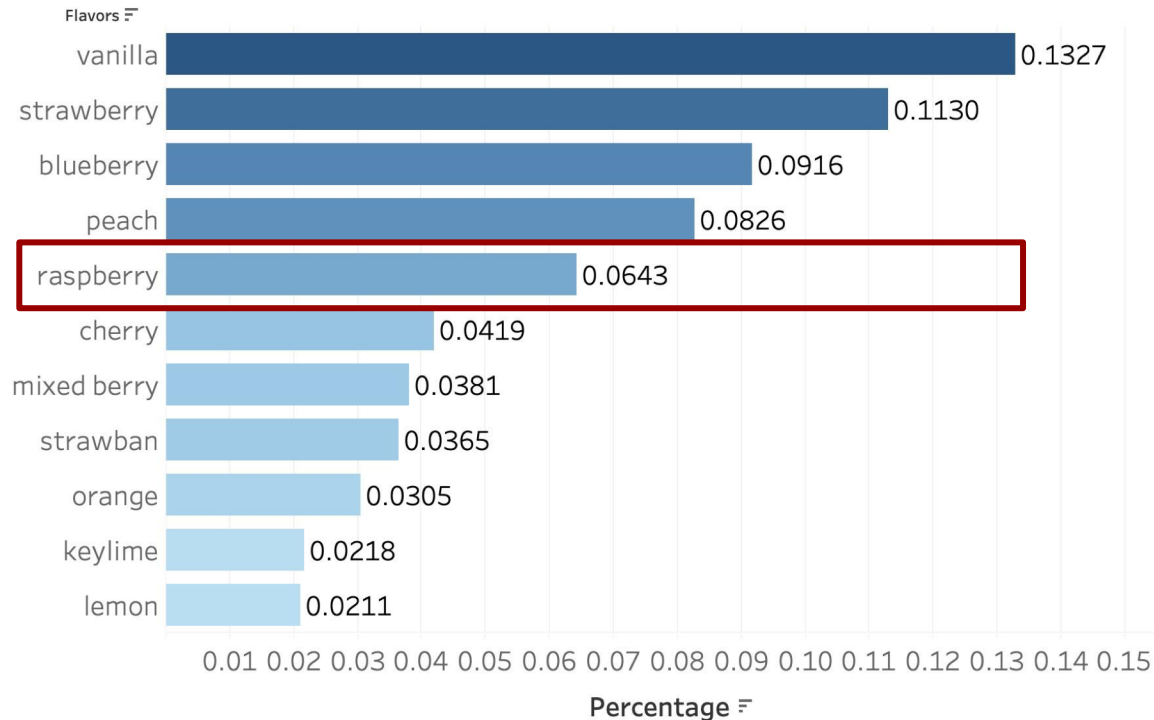
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Key Findings

1. Plain flavor has the largest market share of 17% in greek yogurt market.
2. Vanilla flavor has the largest market share of 13% in regular yogurt market.
3. Top 6 flavors, same as our existing product line, make up 64% of greek yogurt market share
4. Blueberry ranks the top in greek yogurt flavor survey with 47% of customers willing to regularly buy it.
5. Since we sent the survey to our customers who already have loyalty card membership and purchase yogurt from us, we already reach 98% of the population using TURF.

Raspberry, Encourage Regular Yogurt Consumers to Switch

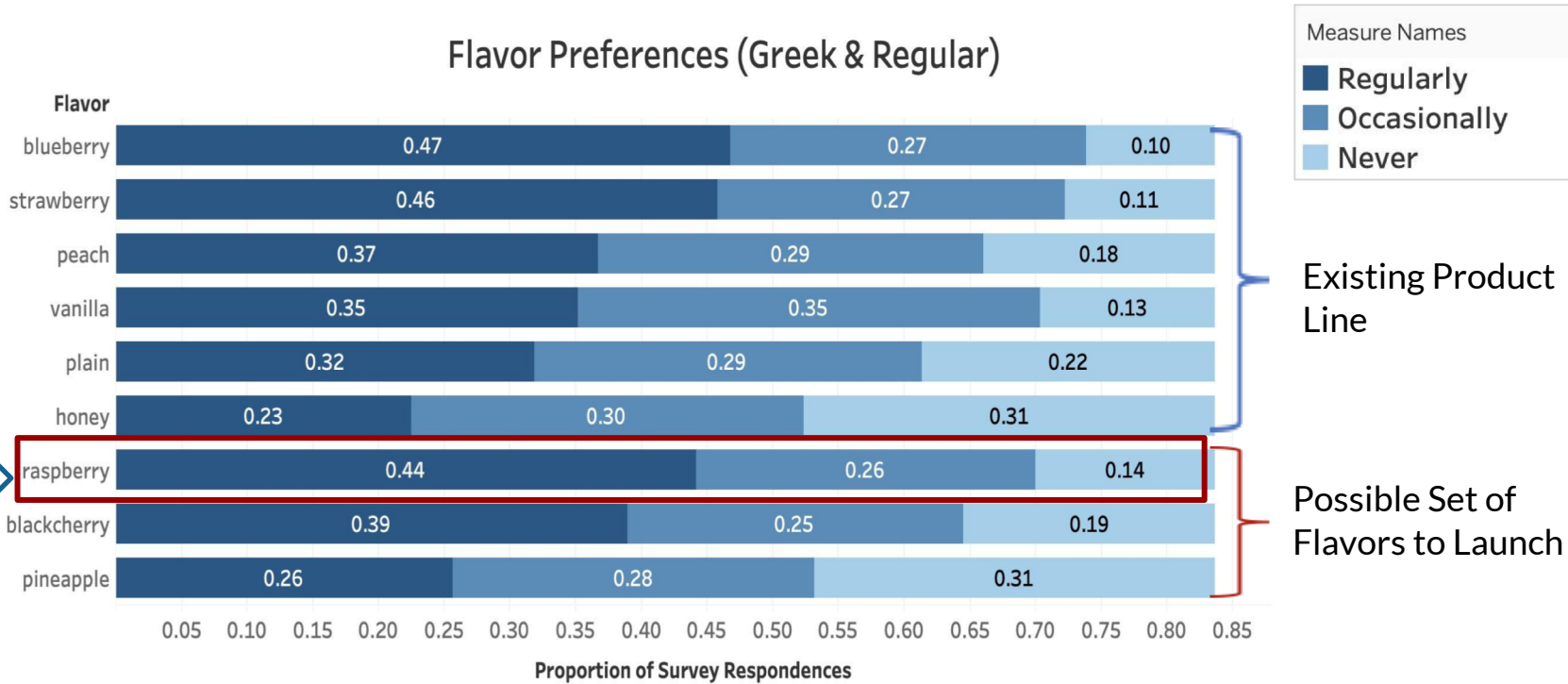
Top 11 Sales Regular Yogurt by Flavor



- Raspberry has highest sales in regular yogurt market excluding our existing flavors.
- Compete within regular yogurt market, gain regular yogurt switchers
- Raspberry has market share within greek yogurt market (4%)

Excluding Existing Flavors, Raspberry Tops Regularly Purchased Flavors

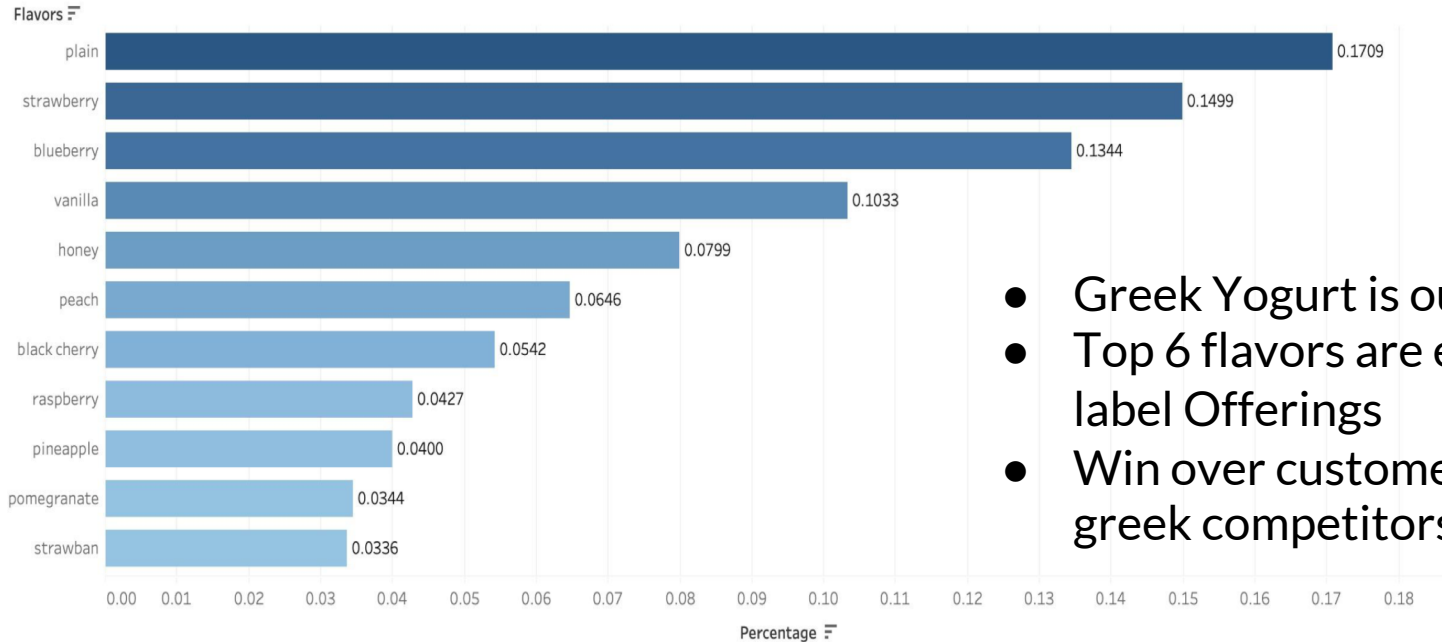
Flavor Preferences (Greek & Regular)



Chobani, the only brand has the flavor in the current product lines

Black Cherry, Next Largest Market Share Amongst Greek Category

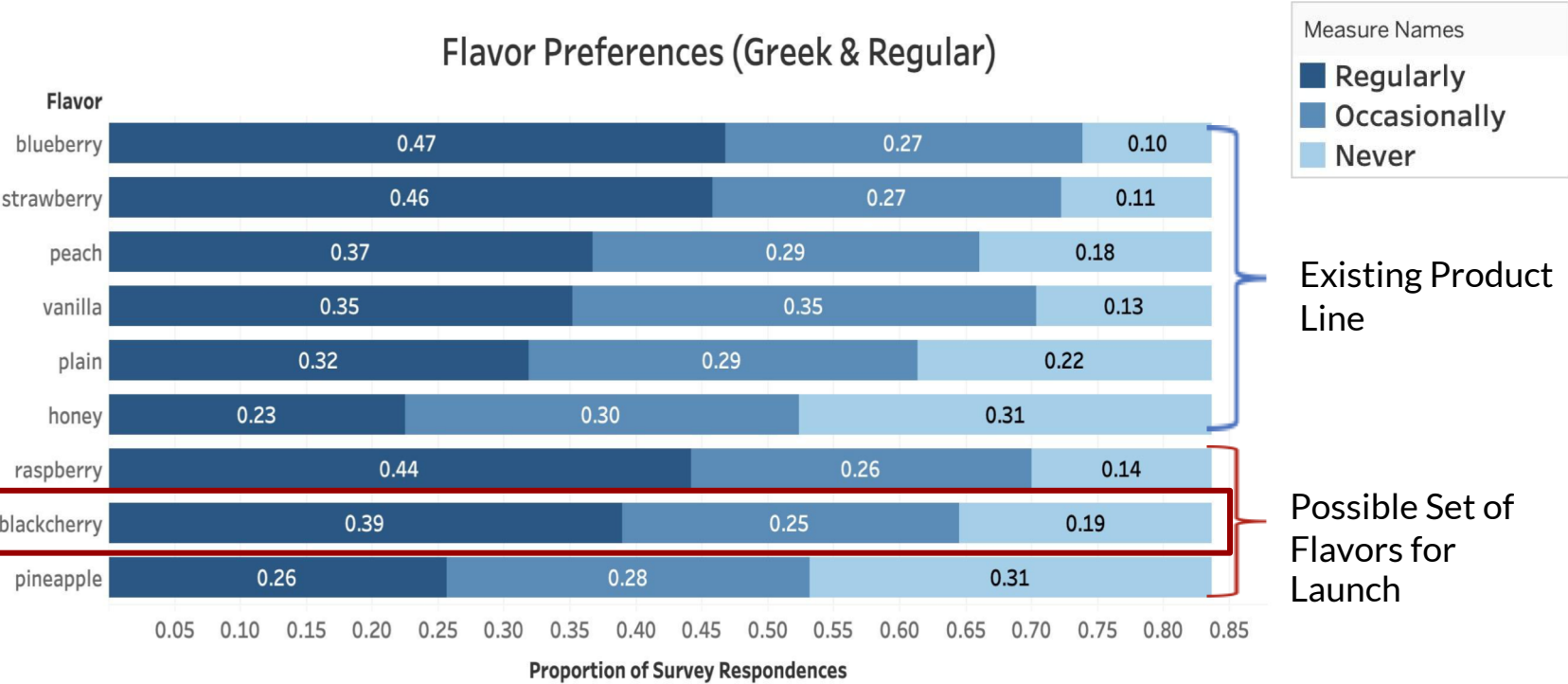
Greek Yogurt Sales by Flavor (Market Share)



- Greek Yogurt is our target market
- Top 6 flavors are existing private label Offerings
- Win over customers from direct greek competitors

After Raspberry, Black Cherry is Top Regularly Purchased Flavor

Flavor Preferences (Greek & Regular)



Chobani, the only brand has the flavor in its yogurt product lines

Methodology Appendix

- Decision-oriented project: Decide which flavor of Greek Yogurt to launch next in the product portfolio.
- Measurement Goals:
 - 1) Describe the percentage of sales of existing flavors in the Greek yogurt category (all brands)
 - 2) Describe the percentage of sales of existing yogurt flavors outside of Greek yogurt (regular class of yogurt)
 - 3) Describe survey respondents' preferences for Greek yogurt flavors
 - 4) Predict the best set of next flavors to add to achieve the highest reach using the survey data.
- Data design: Historical sales data; Customer survey; Survey sample representative of population.
- Data Limitations: Not able to meet representation requirement, doesn't pass the chi-sq test in both perspectives of income and children.
- Analytics task: find out which flavors are popular among customers, in both greek yogurt market and regular yogurt market. In greek yogurt market, we can introduce most popular potential flavor to gain more market share. From regular market, we can introduce most popular potential flavor for greek yogurt to win over more market share from adjacent product category.
- Analytics tool: sales of each flavor to calculate market share of each flavor; preference of each flavor from survey; TURF model.
- Visualization: bar chart showing sales of each yogurt flavor; stacked bar chart showing flavor preference (responding 0, 1, 2, which means regularly, occasionally and never respectively).